

Capitala Group Provides \$15.5 Million Investment in US Bath Group, LLC

January 30, 2018

CHARLOTTE, N.C.--(BUSINESS WIRE)--Jan. 30, 2018-- Capitala Group ("Capitala"), a provider of capital to lower and traditional middle market companies, announced today that it recently invested a combination of senior secured debt and equity totaling \$15.5 million in US Bath Group, LLC, a leading supplier of custom bathroom products.

Based out of Fairland IN, US Bath Group is a high-volume, build-to-order manufacturer of cultured marble. The company supplies most of its products to new construction and retrofitting of hotels in the United States. Capitala's investment will help fund the company's next phase of growth.

About Capitala Group

Capitala Group is a leading provider of capital to lower and traditional middle market companies, through its family of credit focused funds. Since 1998, Capitala Group's managed funds have participated in over 143 transactions, representing over \$1.4 billion of investments in a variety of industries throughout North America. Capitala Group manages both public capital (Capitala Finance Corp.) (Nasdaq:CPTA) and private capital (Capitala Private Credit Fund V, L.P. and CapitalSouth SBIC Fund IV, L.P.) for institutional and individual investors, and seeks to partner with strong management teams to create value and serve as long term partners. For more information, please visit www.CapitalaGroup.com.

Forward-Looking Statements

This press release contains certain forward-looking statements. Words such as "believes," "intends," "expects," "projects," "anticipates," and "future" or similar expressions are intended to identify forward-looking statements. These forward-looking statements are not guarantees of future performance, condition or results and involve a number of risks and uncertainties. Actual results may differ materially from those in the forward-looking statements as a result of a number of factors, including those described from time to time in the Capitala's fillings with the Securities and Exchange Commission. Capitala Finance Corp. undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as may be required by law.

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