## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

### FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

July 1, 2019

## CAPITALA FINANCE CORP.

(Exact name of registrant as specified in its charter)

Maryland

814-01022

**90-0945675** (I.R.S. Employer Identification No.)

(State or other jurisdiction of incorporation)

(Commission File Number)

4201 Congress St., Suite 360

Charlotte, NC 28209

(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (704) 376-5502

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

□ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

□ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

□ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

□ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of Each Class	Trading symbol(s)	Name of Each Exchange on Which Registered	
Common Stock, par value \$0.01 per share	CPTA	NASDAQ Global Select Market	
5.75% Convertible Notes due 2022	CPTAG	NASDAQ Capital Market	
6.00% Notes due 2022	CPTAL	NASDAQ Global Select Market	

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR §230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR §240.12b-2). Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

### Item 2.02 Results of Operations and Financial Condition

On July 1, 2019, Capitala Finance Corp. issued a press release announcing its monthly distributions for the months of July, August and September of 2019, the text of which is attached hereto as Exhibit 99.1.

The information disclosed under this Item 2.02, including Exhibit 99.1 hereto, is being furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 and shall not be deemed incorporated by reference into any filing made under the Securities Act of 1933, except as expressly set forth by specific reference in such filing.

### Item 9.01 Financial Statements and Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Not applicable.
- (d) Exhibits.

# Exhibit No. Description

<u>99.1</u> <u>Press release dated July 1, 2019</u>

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 1, 2019

CAPITALA FINANCE CORP.

By: /s/ Stephen A. Arnall Stephen A. Arnall Chief Financial Officer



# **Capitala Finance Corp. Announces Distributions**

CHARLOTTE, N.C., July 1, 2019 -- Capitala Finance Corp. (the "Company", "our", or "Capitala") (Nasdaq:CPTA) declared normal distributions for the third quarter of 2019.

#### **Third Quarter 2019 Distributions**

On July 1, 2019, the Company's Board of Directors declared normal monthly distributions for the third quarter of 2019 as set forth below:

<u>Record Date</u>	<u>Payment Date</u>	Amount Per Share
7/23/19	7/30/19	\$0.0833
8/22/19	8/29/19	\$0.0833
9/20/19	9/27/19	\$0.0833

The Company has adopted an opt-out distribution reinvestment plan ("DRIP") that provides for reinvestment of distributions on behalf of its shareholders, unless a shareholder elects to receive cash. As a result, when the Company declares a cash distribution, shareholders who have not opted out of the DRIP will have their cash distributions automatically reinvested in additional shares of the Company's common stock, rather than receiving cash.

### About Capitala Finance Corp.

Capitala Finance Corp. is a business development company that invests primarily in first and second lien loans, subordinated debt and, to a lesser extent, equity securities issued by lower and traditional middle market companies. The Company is managed by Capitala Investment Advisors, LLC. For more information on Capitala, or to automatically receive email notifications of Company financial information, press releases, stock alerts, or other corporate filings, please visit the <u>Investor Relations</u> section of our website.

#### **About Capitala Group**

Capitala Group is a \$2.7 billion asset management firm that has been providing capital to lower middle market companies throughout North America for twenty years. Since our inception in 1998, Capitala has invested in over 150 companies and seeks to partner with strong management teams to create value and generate superior risk-adjusted returns for our individual and institutional investors. For more information, visit our website at <u>www.CapitalaGroup.com</u>.

Capitala Finance Corp. Stephen Arnall, Chief Financial Officer 704-376-5502 <u>sarnall@capitalagroup.com</u>

SOURCE: Capitala Finance Corp.